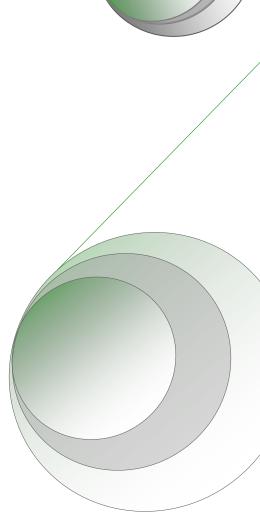


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The summary results of the Satellite Account on Culture and Creative Industry of the Slovak Republic (2014-2019)

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The document describes the results of the Satellite Account of Culture and Creative Industry of the Slovak Republic for the years 2014-2019 in the form of tables and charts.

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List of abbreviations used in the text and their explanation

Generally:

SO SR	Statistical Office of the Slovak Republic
MC SR	Ministry of Culture of the Slovak Republic
INFOSTAT	Institute of Informatics and Statistics
Eurostat	Statistical Office of the European Union
SNA	System of National Accounts
NA	National Accounts
SUT	Supply and Use Tables
VA	Value Added
GDP	Gross Domestic Product
CCI	Culture and Creative Industry
SA CCI SR	Satellite Account on Culture and Creative Industry of the Slovak Republic

Classifications:

NACE	The Statistical Classification of Economic Activities
CPA	Classification of Products by Activities
ISCO	International Standard Classification of Occupation

1 Introduction

The Satellite Account on Culture and Creative Industry of the Slovak Republic started to be built in 2015 on the initiative of the Ministry of Culture of the Slovak Republic, which submitted this request to the Statistical Office of the Slovak Republic. The INFOSTAT - Institute of Informatics and Statistics, which was founded by the Statistical Office of the Slovak Republic, was entrusted with the task.

The SA CCI SR depicts the CCI sector in detailed classifications and subdivisions that the SNA central framework does not allow. SA CCI is based on the same principles of accounting, classifications and definitions as the SNA SR.

The aim of the SA CCI SR is to estimate the economic significance of the CCI sector based on the supply and use tables of the system of national accounts and existing supplementary sources from statistical surveys of the Statistical Office of the Slovak Republic, the Ministry of Culture and other administrative data sources.

The methodology and content of the satellite account of culture and creative industry of the Slovak Republic is based on the ESSnet-Culture final report published in 2012.

Between 2015 and 2017, the detailed methodology of the creation of the SA CCI SR was elaborated, in three materials [1,2,3]. The starting points for construction of the SA CCI SR, the analysis of available data sources suitable for use in SA CCI SR and the proposal of methodology of creation of SA CCI SR were described in these materials. For the first time the experimental SA CCI SR was prepared for the reference year 2012. Between 2012 and 2016, the experimental account for next years was carried out. Gradually, the accounts were modified in terms of methodology and content, and in 2017 the official versions for whole period were prepared. The construction process of SÚ KKP SR was summarized and updated in the methodological material [4] in 2020.

1.1 Definition the scope of the culture and creative industries

Satellite Account on Culture and Creative Industry SR provides information on the CCI sector

- from the perspective of CCI industries (units providing CCI services)
- in terms of CCI-related products (CCI products and services produced by all industries of the economy).

The CCI industries (based on NACE classification) have been grouped into domain:

- O₁ Cultural heritage
- O₂ Periodical and non-periodical printing
- O_3 Visual arts and crafts
- O₄ Architecture
- O₅ Performing arts
- O₆ Audiovisual and multimedia
- O₇ Advertising

O₈ Art education
O₉ Support services for CCI
Industries out of CCI (but products of CCI)

The core of SA CCI SR is formed by 8 basic domains (O_1-O_8) . Each of them consists of particular industries of CCI within the NACE classification fully or partly.

 O_1 includes the activities of libraries, archives, museums and the operation of historical monuments and tourist attractions.

 O_2 includes activities related to creating, publishing, and distributing books, periodical and non-periodical printing in various formats.

O₃ includes painting, sculpture, photography and specialized design activities.

O₄ includes activities related to architectural services.

 O_5 includes various forms of artistic performances such as theatre, dance, music and concerts, whether classical or popular music, and the operation of cultural facilities.

 O_6 includes activities related to film, video, music, television and radio and other audiovisual formats.

O7 includes activities related to advertising services.

 O_8 includes activities related to artistic (music, dance, art and other) education.

In addition to the core domains, the O_9 domain was added containing the supporting services for the CCI areas. Only a small part of the production of these activities can be included in the CCI (there are retail activities, cultural management, copyright protection, cultural and recreational associations).

In addition to CCI domains, SA CCI SR comprises also production of non-CCI industries which is created by cultural products.

The output of the CCI sector in the individual CCI industries as well as in other industries of the economy is further specified by CCI products defined by the product classification (CPA). In the domains (O_1-O_8) , which form the core of the culture sector, the production of industries is created mainly by CCI products. In the CCI support industries (O_9) , only part of their production belongs in the CCI. Even non-CCI industries can produce CCI products.

SA CCI SR is based on the classification of products defined by ESSnet-Culture, which has been adapted to the available statistical data in the SR.

CCI-related groups of products have been defined as follows:

- P₁ Heritage, Archives, Libraries
- P_2 Books and press
- *P*₃ Visual arts services
- *P*₄ Architecture services
- P₅ Performing arts services
- P₆ Audiovisual and multimedia
- P₇ Advertising services

*P*₈ Interdisciplinary products

P₉ Minor products of CCI

 P_1 includes library and archive services (collection, cataloging, searching, lending); operation of museums, historical monuments and tourist attractions (organization of exhibitions, displaying collections of all kinds, protection of historical monuments.

 P_2 includes book publishing, periodical and other publishing services, as well as bookbinding services.

P₃ includes art-related services, specialized design and photography services.

P4 includes architectural services and consultancy.

 P_5 includes services related to the performing arts, the operation of cultural facilities and ticket reservations.

 P_6 includes computer game publishing services, film, video, sound recording, production and broadcasting of radio and television programs, rental of video tapes and discs, and original computer game software

P7 includes comprehensive advertising and advertising design services.

 P_8 includes news agency services, arts education services, interpretation and translation services.

 P_9 includes retail services (with stamps, coins, souvenirs, works of art and antiques, books, newspapers, magazines and audio-video recordings), partly public administration services, other professional, technical and commercial services, administrative services in recreational, cultural and religious, and the services of other member organizations.

1.2 Data sources of SA CCI SR

Various available data sources are used for compounding of SA CCI SR tables:

- Statistical survey SO SR for big and small non-financial enterprises, for non-profit institutions serving households, surveys for subsidised and budgetary organisations,
- other statistical surveys of the SO SR: on labour, on income and expenditures of households, on foreign trade,
- administrative data (financial statements) for sole traders, persons not registered in the business register, business entities, units classified to the general government sector,
- data from the SNA of the Slovak Republic (Supply and use tables, employment ...)
- organisations register managed by SO SR,
- statistics of the National Bank of the Slovak Republic,
- statistical surveys of the Ministry of Culture of the Slovak Republic type KULT,
- data publicly available on the Internet (e.g. financial statements, annual reports, yearbooks, etc.)
- financial report data (from income tax declarations).

2 The main outputs of the Satellite Account of Culture and Creative Industry SR

The impact of the cultural and creative industries on the whole economy can also be assessed from two points of view:

- as the impact of CCI industries (providers) on the economy and their comparison with other industries. The whole output or value added of the core CCI industries are analysed.
- as the effect of production or value added of CCI, which was separated from the main supporting as well as other industries of the economy (only the CCI products).

In the final output presented in this document we have applied a second perspective, i.e. we present production, respectively value added containing only CCI products.

2.1 Value added in the CCI sector

The value added (VA) in the CCI sector is represented by newly created value of CCI products produced by each unit of that sector. It is calculated as the difference between the production of CCI and relating intermediate consumption (costs of used energy, goods and services) of all industries of the economy. The value added of CCI in 2019 was 1,543.038 mill. EUR, in comparison with 2018 it was an increase by 73.471 mill. EUR. The core domains (O_1 - O_8) represents about 68.1%, support services of CCI (O_9) about 8.3% and other industries about 23.6% of the VA of the whole CCI sector. Compared to the whole economy, the VA of CCI, represents 1.84% in 2019 (a slight increase of 0.01% compared to 2018).

Domains (by industries)	Value Added							
Year	2014	2015	2016	2017	2018	2019		
O ₁ Cultural heritage	80.733	91.709	105.674	104.394	106.160	122.603		
O ₂ Periodical and non-periodical printing	103.102	125.925	113.247	100.778	99.104	86.668		
O ₃ Visual arts and crafts	30.462	33.804	39.632	44.556	36.928	36.567		
O ₄ Architecture	61.624	88.640	94.314	109.669	148.531	120.263		
O ₅ Performing arts	96.588	87.885	113.238	127.678	130.441	137.025		
O ₆ Audiovisual and multimedia	97.462	113.577	123.157	124.394	155.322	163.936		
O7 Advertising	225.987	246.407	243.370	185.536	217.929	266.187		
O ₈ Art education	78.740	84.792	93.037	99.112	102.832	117.269		
O ₉ Support services for CCI	61.674	76.284	93.384	100.389	132.371	128.029		
Industries out of CCI (but products of CCI)	228.687	254.848	334.658	363.051	339.949	364.491		
Total CCI	1,065.059	1,203.872	1,353.710	1,359.558	1,469.567	1,543.038		
Total economy	68,907.405	71,446.187	73,436.195	76,430.454	80,379.86	84,021.071		
Share of VA of CCI in VA of economy (%)	1.55	1.69	1.84	1.78	1.83	1.84		

 Table 1a Value added of CCI in the period 2014-2019 (mill. EUR)

Domains (by industries)	Value Added						
Year	2014	2015	2016	2017	2018	2019	
O ₁ Cultural heritage	0.12	0.13	0.14	0.14	0.13	0.15	
O ₂ Periodical and non-periodical printing	0.15	0.18	0.15	0.13	0.12	0.10	
O ₃ Visual arts and crafts	0.04	0.05	0.05	0.06	0.05	0.04	
O ₄ Architecture	0.09	0.12	0.13	0.14	0.18	0.14	
O ₅ Performing arts	0.14	0.12	0.15	0.17	0.16	0.16	
O ₆ Audiovisual and multimedia	0.14	0.16	0.17	0.16	0.19	0.20	
O7 Advertising	0.33	0.34	0.33	0.24	0.27	0.32	
O ₈ Art education	0.11	0.12	0.13	0.13	0.13	0.14	
O ₉ Support services for CCI	0.09	0.11	0.13	0.13	0.16	0.15	
Industries out of CCI (but products of CCI)	0.33	0.36	0.46	0.48	0.42	0.43	
Total CCI	1.55	1.69	1.84	1.78	1.83	1.84	

Table 1b Share of VA of CCI by domains in VA of the whole economy in the period 2014-2019 (%)

Table 1c Share of VA of CCI by domains in VA of the whole CCI sector in the period 2014-2019 (%)

Domains (by industries)	Value Added							
Year	2014	2015	2016	2017	2018	2019		
O ₁ Cultural heritage	7.58	7.62	7.81	7.68	7.22	7.95		
O ₂ Periodical and non-periodical printing	9.68	10.46	8.37	7.41	6.74	5.62		
O ₃ Visual arts and crafts	2.86	2.81	2.93	3.28	2.51	2.37		
O ₄ Architecture	5.79	7.36	6.97	8.07	10.11	7.79		
O ₅ Performing arts	9.07	7.30	8.37	9.39	8.88	8.88		
O ₆ Audiovisual and multimedia	9.15	9.43	9.10	9.15	10.57	10.62		
O7 Advertising	21.22	20.47	17.98	13.65	14.83	17.25		
O ₈ Art education	7.39	7.04	6.87	7.29	7.00	7.60		
O ₉ Support services for CCI	5.79	6.34	6.90	7.38	9.01	8.30		
Industries out of CCI (but products of CCI)	21.47	21.17	24.72	26.70	23.13	23.62		
Total CCI	100.00	100.00	100.00	100.00	100.00	100.00		

2.2 Gross domestic product in the CCI sector

Gross domestic product (GDP) is one of the most monitored economic indicators of the economy. GDP in the CCI sector has been calculated by the production approach as the sum of the value added of CCI and net taxes on CCI products. The gross domestic product of CCI in 2019 amounted to 1,597.979 mill. EUR. This represented an increase of EUR 81.637 mill. EUR compared to 2018. The core domains (O1-O8) represent about 69.1%, *Support services for CCIs* (O9) about 8.0% and *Industries out of CCI* represent about 22.9% of the GDP of the whole CCI sector. The share of GDP of CCI sector was 1.70% to GDP of the whole economy in 2019, which was a slight increase by 0.01% compared to 2018.

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Table 2a Gross domestic product of CCI in the period 2014-2019 (mill. EUR)

Domains (by industries)	Gross domestic product						
Year	2014	2015	2016	2017	2018	2019	
O ₁ Cultural heritage	79.684	90.195	105.674	104.394	106.160	122.603	
O ₂ Periodical and non-periodical printing	130.643	132.323	116.373	120.483	111.189	98.503	
O ₃ Visual arts and crafts	32.970	36.809	42.376	48.407	40.626	39.587	
O ₄ Architecture	62.682	89.522	95.298	111.187	150.393	122.104	
O ₅ Performing arts	99.783	90.451	114.904	129.875	133.638	139.728	
O ₆ Audiovisual and multimedia	122.872	130.407	144.156	142.498	174.179	186.762	
O7 Advertising	236.594	259.728	256.352	192.404	228.216	277.428	
O ₈ Art education	78.733	84.792	93.032	99.106	102.832	117.269	
O ₉ Support services for CCI	47.086	57.828	74.198	87.130	133.274	128.551	
Industries out of CCI (but products of CCI)	221.033	245.086	326.463	355.549	335.837	365.443	
Total CCI	1,112.079	1,217.140	1,368.825	1,391.034	1,516.342	1,597.979	
Total economy	76,087.789	79,138.243	81,226.073	84,850.874	89,605.907	93,900.450	
Share of GDP of CCI in GDP of economy (%)	1.46	1.54	1.69	1.64	1.69	1.70	

Table 2b Share of GDP of CCI by domains in GDP of the whole economy in the period 2014-2019 (%)

Domains (by industries)	Gross domestic product						
Year	2014	2015	2016	2017	2018	2019	
O ₁ Cultural heritage	0.10	0.11	0.13	0.12	0.12	0.13	
O ₂ Periodical and non-periodical printing	0.17	0.17	0.14	0.14	0.12	0.10	
O ₃ Visual arts and crafts	0.04	0.05	0.05	0.06	0.05	0.04	
O ₄ Architecture	0.08	0.11	0.12	0.13	0.17	0.13	
O ₅ Performing arts	0.13	0.11	0.14	0.15	0.15	0.15	
O ₆ Audiovisual and multimedia	0.16	0.16	0.18	0.17	0.19	0.20	
O7 Advertising	0.31	0.33	0.32	0.23	0.25	0.30	
O ₈ Art education	0.10	0.11	0.11	0.12	0.11	0.12	
O ₉ Support services for CCI	0.06	0.07	0.09	0.10	0.15	0.14	
Industries out of CCI (but products of CCI)	0.29	0.31	0.40	0.42	0.37	0.39	
Total CCI	1.46	1.54	1.69	1.64	1.69	1.70	

Table 2c Share of GDP of CCI by domains in GDP of the whole CCI sector in the period 2014-2019 (%)

Domains (by industries)	Gross domestic product						
Year	2014	2015	2016	2017	2018	2019	
O ₁ Cultural heritage	7.17	7.41	7.72	7.50	7.00	7.67	
O ₂ Periodical and non-periodical printing	11.75	10.87	8.50	8.66	7.33	6.16	
O ₃ Visual arts and crafts	2.96	3.02	3.10	3.48	2.68	2.48	
O ₄ Architecture	5.64	7.36	6.96	7.99	9.92	7.64	
O ₅ Performing arts	8.97	7.43	8.39	9.34	8.81	8.74	
O ₆ Audiovisual and multimedia	11.05	10.71	10.53	10.24	11.49	11.69	
O7 Advertising	21.27	21.34	18.73	13.83	15.05	17.36	
O ₈ Art education	7.08	6.97	6.80	7.12	6.78	7.34	
O ₉ Support services for CCI	4.23	4.75	5.42	6.26	8.79	8.04	
Industries out of CCI (but products of CCI)	19.88	20.14	23.85	25.56	22.15	22.87	
Total CCI	100.00	100.00	100.00	100.00	100.00	100.00	

Chart 1

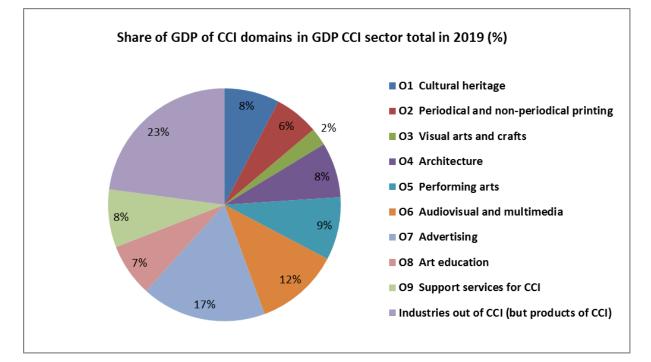
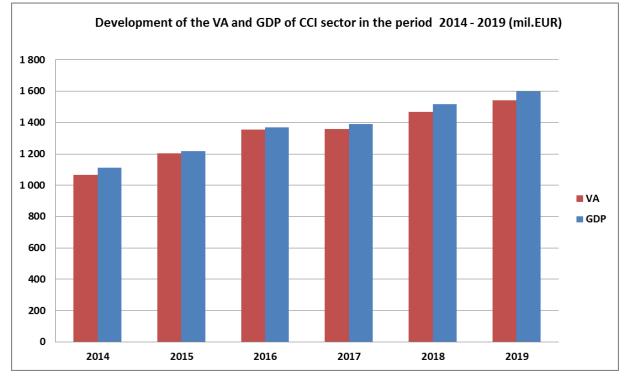


Chart 2



Overall development of VA and GDP is characterized by declining trend till the year 2014. Contrariwise, we observe gradual increase of VA and GDP from 2015 to 2019.

Advertising, Audiovisual and multimedia and Performing arts have the major share in VA and GDP among all domains of CCI. Periodical and non-periodical printing and Art education have the least share in VA and GDP. The Industries out of CCI have significant share in VA

and GDP of CCI. It means that nearly 22.87 % (in 2019) of GDP CCI is created by industries which don't belong to the CCI sector, but which produce some goods and services classified as CCI products.

2.3 Employment in CCI sector

Employment in CCI sector is declared by average number of full time equivalent persons. These are only those jobs that belongs in the CCI job categories. Initially, employment was quantified in the industries (O1-O8), (O9) domains as well as in *Industries out of CCI* and next the CCI occupations were determined by ISCO classification.

The employment of CCI in full time equivalent (employees and self-employed) estimated in all industries of the economy for 2019 represents about 1.44% of total employment of whole economy. Employment of core domains (O_1 - O_8) represents about 64.9%, support services of CCI (O_9) about 3.6% of total CCI employment. Also in *Industries out of CCI* sector occurs CCI-related employees. They represent about 31.5% of total CCI employment.

Domains (by industries)		Employment of CCI (employees and self-employed)						
Yea	2014	2015	2016	2017	2018	2019		
O ₁ Cultural heritage	2,739	3,017	2,954	3,167	3,028	3,175		
O2 Periodical and non-periodical printing	3,017	3,100	3,461	3,504	3,087	2,807		
O ₃ Visual arts and crafts	1,174	1,221	1,372	1,544	1,475	1,707		
O ₄ Architecture	1,412	1,455	1,669	1,921	1,968	2,043		
O ₅ Performing arts	2,450	2,695	2,706	2,543	2,795	2,684		
O ₆ Audiovisual and multimedia	1,977	2,012	2,127	2,372	2,416	2,557		
O7 Advertising	2,376	2,459	2,558	2,930	2,904	3,089		
O ₈ Art education	3,262	3,681	3,581	3,532	3,714	4,284		
O ₉ Support services for CCI	1,234	1,181	1,140	1,082	1,031	1,229		
Industries out of CCI (but products of CCI)	11,161	10,858	10,732	10,580	10,870	10,846		
Employment of CCI total	30,801	31,679	32,300	33,175	33,288	34,423		
Employment of economy total	2,183,898	2,229,169	2,277,725	2,321,208	2,365,677	2,391,696		
Share of employment of CCI in employment of economy (%)	1.41	1.42	1.42	1.43	1.41	1.44		

 Table 3 Employment of CCI in the period 2014-2019 (average full time equivalent)

2.4 Import, export and external balance of CCI products

The statistics on international trade (INTRASTAT, EXTRASTAT) was used as an essential source of identification of export and import of CCI goods. For identification of export and import of CCI services, the services from the Balance of Payments of National Bank of Slovakia reclassified to CPA product classification were taken. Because, for many products doesn't exist data in detailed CPA classification, the expert estimation were used.

Table 4 Import of CCI in the period 2014-2019 (mill. EUR)

Groups of CCI products		Import							
Ye	ar 2014	2015	2016	2017	2018	2019			
P ₁ Heritage, Archives, Libraries	0.320	0.075	0.189	0.158	0.524	0.862			
P ₂ Books and press	67.279	71.876	72.736	78.105	92.925	81.550			
P ₃ Visual arts services	9.819	17.441	20.079	26.190	29.568	29.656			
P ₄ Architectural services	1.102	2.241	1.566	14.311	1.766	3.552			
P ₅ Performing arts services	0.000	0.002	0.000	0.000	0.000	0,000			
P ₆ Audiovisual and multimedia	41.325	50.938	37.339	16.766	48.902	85.940			
P ₇ Advertising services	45.406	53.897	61.672	44.737	62.169	74.309			
P ₈ Interdisciplinary products	30.154	37.835	27.879	31.897	49.464	53.894			
P ₉ Minor products of CCI	0.602	0.992	0.889	0.849	1.047	1.520			
Total CCI	196.006	235.296	222.348	213.012	286.365	331.282			
Total economy	64,962.724	69,460.467	70,927.903	76,913.680	82,011.021	83,897.076			
Share of CCI import in total import (%)	0.30	0.34	0.31	0.28	0.35	0.39			

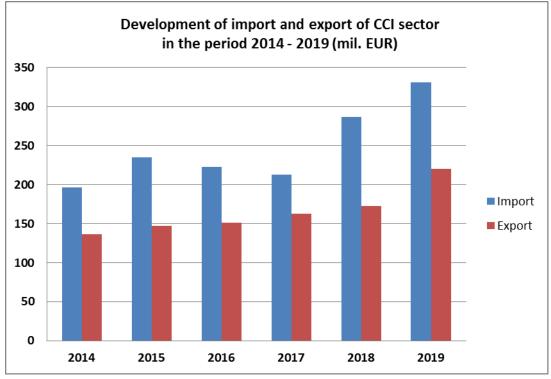
Table 5 Export of CCI in the period 2014-2019 (mill. EUR)

Groups of CCI products		Export							
Year	2014	2015	2016	2017	2018	2019			
P ₁ Heritage, Archives, Libraries	0.003	0.020	0.000	0.030	0.011	0.129			
P ₂ Books and press	19.280	27.374	45.762	26.724	39.922	40.420			
P ₃ Visual arts services	6.866	12.598	14.714	14.930	6.310	14.497			
P ₄ Architectural services	2.847	2.356	2.342	14.749	3.734	2.232			
P ₅ Performing arts services	0.000	0.004	0.000	0.000	0.000	0,000			
P ₆ Audiovisual and multimedia	28.844	32.127	20.842	5.382	27.041	58.029			
P ₇ Advertising services	58.917	56.057	46.565	82.372	79.823	89.503			
P ₈ Interdisciplinary products	18.794	16.078	20.609	17.442	14.549	14.248			
P ₉ Minor products of CCI	0.682	0.585	0.640	0.879	1.116	1.362			
Total CCI	136.233	147.201	151.474	162.508	172.506	220.419			
Total economy	67,721.542	70,709.883	73,249.819	79,400.938	83,441.327	83,844.194			
Share of CCI export in total export (%)	0.20	0.21	0.21	0.20	0.21	0.26			

Table 6 External balance of CCI in the period 2014-2019 (mill. EUR)

Groups of CCI products	External balance						
	Year	2014	2015	2016	2017	2018	2019
P ₁ Heritage, Archives, Libraries		-0.317	-0.055	-0.189	-0.128	-0.513	-0.732
P ₂ Books and press		-47.999	-44.502	-26.974	-51.381	-53.003	-41.130
P ₃ Visual arts services		-2.952	-4.843	-5.364	-11.259	-23.258	-15.159
P ₄ Architectural services		1.745	0.115	0.776	0.439	1.968	-1.320
P ₅ Performing arts services		0.000	0.003	0.000	0,000	0.000	0,000
P ₆ Audiovisual and multimedia		-12.481	-18.811	-16.496	-11.384	-21.862	-27.911
P ₇ Advertising services		13.511	2.160	-15.107	37.635	17.654	15.194
P ₈ Interdisciplinary products		-11.360	-21.757	-7.270	-14.455	-34.914	-39.646
P ₉ Minor products of CCI		0.080	-0.407	-0.250	0.030	0.068	-0.158
Total CCI		-59.773	-88.095	-70.874	-50.504	-113.859	-110.863





External balance of CCI products was negative during the whole reported period 2014-2019. In 2019, it reached -110.863 mill. EUR. The negative balance was influenced mainly by group of products *Books and press* (P_2) and *Interdisciplinary products* (P_8). Only *Advertising services* (P_7) reached the positive balance in 2019.

2.5 Source of funding of CCI products

Funding of CCI comes either from domestic or foreign institutional units. According to SNA the source of funding is defined by expenditures of general government, households, non-profit institutions serving households as well as by corporations. These expenditures contain the purchases of domestic as well as imported products in market prices (including taxes on products without subsidies on products). The expenditures of non-residents are presented by exports.

Table 7 Sources of funding of CCI in 2019 (mill. EUR)

Groups of CCI products	Sources of funding					
	Financial and non-financial corporations	General government	Households	Non-profit institutions serving households	Rest of the world	
P1 Heritage, Archives, Libraries	16.790	149.032	11.896	1.076	0.129	
P ₂ Books and press	41.694	3.613	197.535	0,000	40.420	
P ₃ Visual arts services	107.525	1.911	18.289	0.094	14.497	
P ₄ Architectural services	318.814	0,000	74.926	0,000	2.232	
P ₅ Performing arts services	56.479	177.319	31.061	2.920	0,000	
P ₆ Audiovisual and multimedia	197.945	146.552	222.000	0.005	58.029	
P ₇ Advertising services	951.736	0,000	0,000	0,000	89.503	
P ₈ Interdisciplinary products	100.356	248.531	61.816	27.982	14.248	
P ₉ Minor products of CCI	30.806	49.847	0.051	2.233	1.362	
Total CCI	1,822.147	776.804	617.574	34.309	220.419	
Total economy	154,654.511	18,477.344	52,765.955	861.352	83,844.194	
Share of sources of CCI funding in total economy (%)	1.18	4.20	1.17	3.98	0.26	
Share of sources of CCI funding in total CCI sector (%)	52.49	22.38	17.79	0.99	6.35	

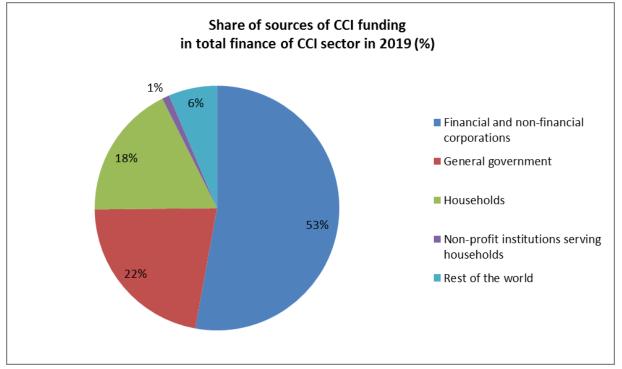
Table 8 Share of sources of CCI funding in total finance of CCI sector in 2019 (%)

Groups of CCI products	Sources of funding					
	Total	Financial and non-financial corporations	General government	Households	Non-profit institutions serving households	Rest of the world
P ₁ Heritage, Archives, Libraries	100.00	9.38	83.29	6.65	0.60	0.07
P ₂ Books and press	100.00	14.72	1.28	69.74	0.00	14.27
P ₃ Visual arts services	100.00	75.55	1.34	12.85	0.07	10.19
P ₄ Architectural services	100.00	80.51	0.00	18.92	0.00	0.56
P ₅ Performing arts services	100.00	21.09	66.22	11.60	1.09	0.00
P ₆ Audiovisual and multimedia	100.00	31.70	23.47	35.55	0.00	9.29
P ₇ Advertising services	100.00	91.40	0.00	0.00	0.00	8.60
P ₈ Interdisciplinary products	100.00	22.16	54.87	13.65	6.18	3.15
P ₉ Minor products of CCI	100.00	36.54	59.13	0.06	2.65	1.62
Total CCI	100.00	52.49	22.38	17.79	0.99	6.35

Total amount of financial sources that covers offer of CCI products in 2019 has been estimated to 3,471.253 mill. EUR. The biggest part (52%) comes from financial and non-financial corporations. The second biggest part (22%) is created by general government, the third one are households (18%), the forth position (6%) belongs to rest of the world and the last one (1%) are non-profit institutions serving households.







The share of funding sources in particular groups of CCI products in 2019 varies. The general government participated mostly on financing of the product group *Heritage, Archives, Libraries* (83%) and *Performing arts services* (66%) as well as *Minor products of CCI* (59%) and *Interdisciplinary products* (55%).

Financial and non-financial corporations as well as households participated mostly on financing in market-oriented industries.

Financial and non-financial corporations participated mostly on financing of services: *Advertising services* (91%), *Architectural services* (81%), *Visual arts services* (76%) and *Minor products of CCI* (37%).

Households participated predominantly on financing of CCI product groups *Books and press* (70%) and *Audiovisual and multimedia* (36%). Expenditures of households on CCI represents about 1.17% of entire final consumption expenditures of households.

Non-profit institutions serving households had got only tiny share on financing of CCI products. The biggest share (6%) was in financing of interdisciplinary products.

Foreign countries participated mostly on financing of CCI product group *Books and press* (14%) and *Visual arts services* (10%).

3 Conclusion

VA, GDP and employment in CCI sector are considered the key indicators determining economic significance of CCI sector within the whole economy of SR.

The value added of CCI in the year 2019 accounted for 1,543.038 mill. EUR. Its share in the value added of the whole economy represented 1.84%.

Gross Domestic Product of CCI in the year 2019 was reported in the amount of 1,597.979 mill. EUR, which represents 1.70% share in GDP of the whole economy.

Estimated full time equivalent employment of CCI (employees and self-employed) in all industries of the Slovak economy in 2019 accounted for about 1.44% of the whole employment.

The analyses of data proved that sources of data were relatively sufficient, but not always data are in needed detailed structure regarding CCI industries or products. Therefore it was necessary to use expert estimations for the compilation of particular parts of SA CCI SR.

In case of quality improvement and more detailed structure of disposable data sources it will be possible to precise some parts of satellite account.

The methodology of composition of SA CCI is continually developing. However, there is currently no mandatory direction of Eurostat for composition of satellite account of culture and creative industry which would ensure a comparability of results among satellite accounts of several countries.

Guideline and methodology of composition of SA CCI SR is not considered completed and is developing continually. Future possible revisions can incorporate changes arising from international guides of Eurostat, e.g. changes of CCI framework setup, precision of the methodology of SA CCI or other changes arising from revision of National Accounts of SR.

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